



WOULD YOU LIKE TO PROTECT THE PLACES YOU LOVE – FOR NOW AND FOR GENERATIONS TO COME?

You can receive immediate benefits for gifts
that last lifetimes.

Many of these gifts cost nothing today – and in some
cases give you money back in the form of tax benefits
and/or life income payments.

Your gift shapes the future of your community and
helps to ensure that your grandchildren and great-
grandchildren will enjoy the precious gifts of nature
just as you do.

Read on to explore effective ways to
leave your mark.



A gift to Nation Ford Land Trust returns your
investment many times over. Your gift enhances
the quality of life in York County by conserving its
natural resources, open lands, forests, farms, waters,
historic sites and scenic vistas.

Conserving land in our community supports healthy
growth while preserving what makes us unique and
what we treasure most about our natural heritage. We
work cooperatively with landowners and public and
private conservation partners as a 501(c)3 nonprofit
organization to conserve the places you love in York
County.

To find out more about making a planned gift or
becoming a member to support the conservation
work of the Nation Ford Land Trust, please email us at
preservation@nationfordlandtrust.org or call us at 803-
547-8140. All inquiries will be held in confidence.



WHAT WILL BE YOUR FOOTPRINT?



NATION FORD
LAND TRUST
PO Box 431
Fort Mill, SC 29716
803 547-8140
www.nationfordlandtrust.org



WAYS TO GIVE

REAL ESTATE GIFTS – Tax benefits for gifts of appreciated real estate are virtually identical to those for gifts of appreciated securities. Real property such as personal residences, undeveloped land, or farms may be transferred by deed with no liability for income or estate taxes on the appreciated value. Land trusts are in a unique position to accept gifts of real estate – we can guarantee permanent protection of special lands, or we can accept gifts of “trade land” – property donated with the intention it will be sold to preserve significant conservation properties elsewhere. Discuss your wishes with us before making your gift.

LIFE INSURANCE – A tax-deductible gift of whole or universal life insurance can be made by naming the land trust as owner and beneficiary. You could purchase a new policy or donate a policy that you currently own but no longer need. Check with your insurance agent for the details.

BEQUESTS – Name the land trust in your will in any one of a number of simple ways. An outright gift, either a designated dollar amount or percentage of your estate, could be specified. The land trust also could be named as a remainder beneficiary to receive funds only after specific sums have been paid to individual beneficiaries. You can easily add us to your will through an amendment to your will called a codicil.

IRA'S AND PENSION PLANS – Your estate can save both income taxes and estate taxes if you make the land trust a death beneficiary of your individual retirement account, pension, 401(k) or other retirement savings plan.



CONVERTING ASSETS INTO INCOME

CHARITABLE GIFT ANNUITIES – You can guarantee a fixed income for your life and your spouse's life simply by transferring cash or appreciated securities in exchange for a charitable gift annuity. A gift annuity offers two significant benefits: an immediate and substantial income tax charitable deduction, and favorably taxed income for life.

CHARITABLE REMAINDER TRUSTS – You can fund a charitable remainder trust with cash or appreciated property and receive income from the assets for your lifetime, qualify for charitable deductions, and save capital gains and estate taxes. Upon your death and/or that of a loved one, the trust assets would be distributed outright to the land trust

CHARITABLE LEAD TRUSTS – Under this arrangement, you transfer assets to a trust that makes payments to the land trust for a specified number of years, after which time the assets are transferred to your heirs. The charitable lead trust allows you to pass assets on to your children and grandchildren with little or no estate and gift taxes. It can make good sense for anyone in the top estate and gift tax brackets.

Every family's financial situation is unique and it is important that you check with your personal attorney or financial advisor to find the most suitable gift arrangements for you and your family.

